



Gifts of Stock Transaction Form

Thank you for making a gift of stock to Habitat for Humanity of Southern Santa Barbara County. Please complete this form and mail or fax to Habitat with each gift. Also, please attach a copy of any correspondence you have with your stockbroker regarding this gift.

MAIL: Habitat for Humanity of Southern Santa Barbara County
Attn: Joyce McCullough, Executive Director
P.O. Box 176
Goleta, CA 93116

FAX: 805-692-8406
Phone: 805-692-2226

Please provide your stockbroker with the following information:
Merrill Lynch
Dianne Gayoski Duva, CFP
805-963-6303

For credit to: Habitat for Humanity of Southern Santa Barbara County Account #245-04419

Donor Name: _____

Address: _____

Transaction Date _____

Stockbroker Name: _____

Stockbroker Telephone Number: _____

Stock Name: _____ Number of Shares _____

Approximate Gift Value: _____

Donor Signature

Date

Telephone Number

Habitat for Humanity of Southern Santa Barbara County is a 501(c)(3) non-profit organization. All gifts are tax deductible to the fullest extent allowed by law. EIN # 77-0518264

You will receive a tax receipt for your records once the stock has been received. If you have any questions, please call Angelique Davis at 805-692-2226.